Fidus Partners is a preeminent merger & acquisition and capital markets advisory firm serving middle-market companies. Up to $1 billion in transaction size. Clients include entrepreneurs, family-owned businesses, private equity-backed companies and large corporations. Specializing in:

- Sellside merger and acquisition advisory
- Buyside advisory engagements
- Debt and equity capital raises
- Other strategic advisory services

Partner level involvement with every aspect of our engagements ensuring that our clients receive superior transaction execution.

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**Industry Focus Areas:**
- Building Products
- Consumer and Food
- Industrials
- Business Services
- Healthcare
- Technology and Tech-Enabled Services

**Recent Transaction Experience:**

- Silver-Line Plastics
- HARCO
- MJ Fitness
- Meridian Enterprises
- TLC
- All Metals
- Sunshine Fitness Management
- Progressive Employer Management Company
- Northfield
- World Wide Express
- Charlotte Pipe and Foundry Company
- Magnolia Windows & Doors
- Ideal Tridon
- TBS
- Red Monkey Foods
- Technibus
- Exteria Building Products
- Paradigm
- Balboa Water Group
- Snikiddy
- Wright
- Mealey's Furniture
- Carolina Dairy
- Simpson

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**New York**
- John Ross
  - 212-750-6433
  - jross@fiduspartners.com

- Mike Miller
  - 212-750-6446
  - mmiller@fiduspartners.com

- Chris Haza
  - 212-750-6522
  - chaza@fiduspartners.com

- Steve Dockery
  - 704-334-2324
  - sdockery@fiduspartners.com

- John Grigg
  - 704-334-2239
  - jgrigg@fiduspartners.com

- Ed Imbrogno
  - 704-334-2246
  - eimbrogno@fiduspartners.com

- Kevin Kaeppler
  - 704-705-3655
  - kkaeppler@fiduspartners.com

- Tom Temple
  - 704-705-3651
  - ttemple@fiduspartners.com

- John Cheek
  - 704-334-3974
  - jcheek@fiduspartners.com

- Patrick Clark
  - 704-334-3984
  - pclark@fiduspartners.com

- Zac Frost
  - 704-705-3664
  - zfrost@fiduspartners.com