



FIDUS

Partners

FIDUS: (Latin) steadfast;
dependable; trustworthy

A premier advisory firm dedicated to
the middle market

Advisory Services

:: Overview ::

- Fidus Partners is a preeminent merger & acquisition and capital markets advisory firm serving middle-market companies
- Up to \$1 billion in transaction size
- Clients include entrepreneurs, family-owned businesses, private equity-backed companies and large corporations
- Specializing in
 - Sellside merger and acquisition advisory
 - Buyside advisory engagements
 - Debt and equity capital raises
 - Other strategic advisory services
- Partner level involvement with every aspect of our engagements ensuring that our clients receive superior transaction execution

:: Industry Focus Areas ::

- ✓ Building Products
- ✓ Business Services
- ✓ Consumer and Food
- ✓ Healthcare
- ✓ Industrials
- ✓ Technology and Tech-Enabled Services

:: Recent Transaction Experience ::



New York

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